

YUM Restricted Group
Financing EBITDA Reconciliation
(in millions, Unaudited)

	2018		
	Q3	Q3	LTM
	For the quarter ended September 30, 2018	For the year to date ended September 30, 2018	September 30, 2018
Operating Profit	\$ 437	\$ 1,234	\$ 2,315
Special Items (Income)/Expense	(100)	(282)	(1,014)
Op Profit Before Special Items	337	952	1,301
Depreciation & amortization	32	103	161
Stock-based compensation	14	40	54
Store impairment charges	-	-	2
Financing EBITDA	\$ 383	\$ 1,095	\$ 1,518

	2017	
	Q3	Q3
	For the quarter ended September 30, 2017	For the year to date ended September 30, 2017
Operating Profit	\$ 538	\$ 1,236
Special Items (Income)/Expense	(190)	(269)
Op Profit Before Special Items	348	967
Depreciation & amortization	60	195
Stock-based compensation	13	58
Store impairment charges	1	2
Financing EBITDA	\$ 422	\$ 1,222