



YUM! Brands, Inc.
Historical Financial Summary
Third Quarter, 2019



YUM! Brands, Inc.
Consolidated Statements of Income
(in millions, except per share and unit amounts)

	2019				2018				2017	2016	2015	
	Q1 (unaudited)	Q2 (unaudited)	Q3 (unaudited)	FY (unaudited)	Q1 (unaudited)	Q2 (unaudited)	Q3 (unaudited)	Q4 (unaudited)	FY	FY	FY	FY
Revenues												
Company sales	\$ 333	\$ 359	\$ 364	\$ 1,056	\$ 512	\$ 512	\$ 499	\$ 477	\$ 2,000	\$ 3,572	\$ 4,189	\$ 4,336
Franchise and property revenues	612	633	645	1,890	584	584	605	709	2,482	2,306	2,167	2,082
Franchise contributions for advertising and other services	309	318	330	957	275	272	287	372	1,206	-	-	-
Total revenues	1,254	1,310	1,339	3,903	1,371	1,368	1,391	1,558	5,688	5,878	6,356	6,418
Costs and Expenses, Net												
Company restaurant expenses	272	286	292	850	438	421	399	376	1,634	2,954	3,489	3,627
General and administrative expenses	211	198	208	617	219	208	204	264	895	999	1,129	1,058
Franchise and property expenses	43	38	43	124	47	40	40	61	188	237	201	240
Franchise advertising and other services expense	301	315	325	941	272	274	288	374	1,208	-	-	-
Refranchising (gain) loss	(6)	(4)	(8)	(18)	(156)	(29)	(100)	(255)	(540)	(1,083)	(163)	23
Other (income) expense	-	6	(1)	5	(2)	5	7	(3)	7	10	18	36
Total costs and expenses, net	821	839	859	2,519	818	919	838	817	3,392	3,117	4,674	4,984
Operating Profit	433	471	480	1,384	553	449	553	741	2,296	2,761	1,682	1,434
Investment (income) expense, net	16	(25)	59	50	(66)	(23)	(96)	176	(9)	(5)	(2)	-
Other pension (income) expense	3	-	1	4	3	3	4	4	14	47	32	40
Interest expense, net	115	119	120	354	107	112	111	122	452	445	307	141
Income before income taxes	299	377	300	976	509	357	534	439	1,839	2,274	1,345	1,253
Income tax provision	37	88	45	170	76	36	80	105	297	934	327	327
Income from continuing operations	262	289	255	806	433	321	454	334	1,542	1,340	1,018	926
Income from discontinued operations, net of tax	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	625	357
Net Income - YUM! Brands, Inc.	\$ 262	\$ 289	\$ 255	\$ 806	\$ 433	\$ 321	\$ 454	\$ 334	\$ 1,542	\$ 1,340	\$ 1,643	\$ 1,283
Basic EPS - Continuing Operations												
Reported EPS	\$ 0.85	\$ 0.94	\$ 0.83	\$ 2.63	\$ 1.30	\$ 0.99	\$ 1.43	\$ 1.07	\$ 4.80	\$ 3.86	\$ 2.58	\$ 2.13
Weighted average shares used in computation	308	307	306	307	332	324	318	313	322	347	394	435
Basic EPS - Discontinued Operations												
Reported EPS	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	\$ 1.59	\$ 0.82
Weighted average shares used in computation	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	394	435
Diluted EPS - Continuing Operations												
Reported EPS	\$ 0.83	\$ 0.92	\$ 0.81	\$ 2.57	\$ 1.27	\$ 0.97	\$ 1.40	\$ 1.04	\$ 4.69	\$ 3.77	\$ 2.54	\$ 2.09
Weighted average shares used in computation	315	314	313	314	340	331	325	320	329	355	400	443
Diluted EPS - Discontinued Operations												
Reported EPS	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	\$ 1.56	\$ 0.81
Weighted average shares used in computation	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	400	443
System sales growth												
Reported	4%	7%	6%	6%	9%	7%	4%	4%	5%	4%	3%	(1)%
Ex/FX	8%	10%	8%	9%	4%	4%	5%	6%	5%	4%	5%	5%
Ex/FX and 53 rd week	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	5%	4%	N/A
Company sales	\$ 333	\$ 359	\$ 364	\$ 1,056	\$ 512	\$ 512	\$ 499	\$ 477	\$ 2,000	\$ 3,572	\$ 4,189	\$ 4,336
Franchisee sales	11,851	12,114	12,468	36,433	11,196	11,177	11,589	13,275	47,237	43,122	40,732	39,393
System Sales	\$ 12,184	\$ 12,473	\$ 12,832	\$ 37,489	\$ 11,708	\$ 11,689	\$ 12,088	\$ 13,752	\$ 49,237	\$ 46,694	\$ 44,921	\$ 43,729
Worldwide System Same Store Sales Growth	4%	5%	3%	4%	1%	1%	2%	3%	2%	2%	1%	2%
Net Unit Growth	333	312	389	1,034	239	243	410	2,148	3,040	1,409	1,192	1,245

* See accompanying "Notes to Historical Financial Summary".

** Net unit growth in 2018 includes 1,282 units operating under the Telepizza brand.

YUM! Brands, Inc.
KFC Division Operating Results
(in millions, except unit amounts)

	2019				2018				2017	2016	2015	
	Q1 (unaudited)	Q2 (unaudited)	Q3 (unaudited)	FY (unaudited)	Q1 (unaudited)	Q2 (unaudited)	Q3 (unaudited)	Q4 (unaudited)	FY	FY	FY	FY
Revenues												
Company sales	\$ 125	\$ 135	\$ 135	\$ 395	\$ 245	\$ 241	\$ 221	\$ 187	\$ 894	\$ 1,928	\$ 2,156	\$ 2,191
Franchise and property revenues	323	332	344	999	307	310	320	357	1,294	1,182	1,069	1,031
Franchise contributions for advertising and other services	118	117	130	365	106	100	108	142	456	-	-	-
Total revenues	566	584	609	1,759	658	651	649	686	2,644	3,110	3,225	3,222
Costs and Expenses, Net												
Company restaurant expenses	108	113	113	334	220	210	187	158	775	1,639	1,839	1,884
General and administrative expenses	78	75	80	233	85	81	81	103	350	370	396	395
Franchise and property expenses	28	19	23	70	29	25	24	29	107	117	108	101
Franchise advertising and other services expense	116	116	126	358	104	101	107	140	452	-	-	-
Other (income) expense	-	-	(3)	(3)	(1)	(1)	2	1	1	3	11	7
Total costs and expenses, net	330	323	339	992	437	416	401	431	1,685	2,129	2,354	2,387
Operating Profit	\$ 236	\$ 261	\$ 270	\$ 767	\$ 221	\$ 235	\$ 248	\$ 255	\$ 959	\$ 981	\$ 871	\$ 835
System sales growth												
Reported	3%	5%	6%	5%	12%	9%	4%	3%	7%	5%	3%	(3)%
Ex/FX	9%	10%	8%	9%	6%	6%	7%	7%	6%	6%	7%	5%
Ex/FX and 53 rd week	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	6%	6%	N/A
Company sales	\$ 125	\$ 135	\$ 135	\$ 395	\$ 245	\$ 241	\$ 221	\$ 187	\$ 894	\$ 1,928	\$ 2,156	\$ 2,191
Franchisee sales	6,422	6,513	6,833	19,768	6,084	6,065	6,334	6,862	25,345	22,587	21,086	20,437
System Sales	\$ 6,547	\$ 6,648	\$ 6,968	\$ 20,163	\$ 6,329	\$ 6,306	\$ 6,555	\$ 7,049	\$ 26,239	\$ 24,515	\$ 23,242	\$ 22,628
System Same Store Sales Growth	5%	6%	3%	5%	2%	2%	3%	3%	2%	3%	2%	1%
Net Unit Growth	265	232	317	814	157	194	266	517	1,134	844	657	568

* See accompanying "Notes to Historical Financial Summary".

YUM! Brands, Inc.
Pizza Hut Division Operating Results
(in millions, except unit amounts)

	2019				2018				2017	2016	2015	
	Q1 (unaudited)	Q2 (unaudited)	Q3 (unaudited)	FY (unaudited)	Q1 (unaudited)	Q2 (unaudited)	Q3 (unaudited)	Q4 (unaudited)	FY	FY	FY	FY
Revenues												
Company sales	\$ 11	\$ 11	\$ 13	\$ 35	\$ 24	\$ 18	\$ 13	\$ 14	\$ 69	\$ 285	\$ 493	\$ 601
Franchise and property revenues	145	143	143	431	149	140	143	166	598	608	615	604
Franchise contributions for advertising and other services	87	92	85	264	78	75	73	95	321	-	-	-
Total revenues	243	246	241	730	251	233	229	275	988	893	1,108	1,205
Costs and Expenses, Net												
Company restaurant expenses	11	10	13	34	24	19	13	13	69	271	452	543
General and administrative expenses	47	44	47	138	50	46	45	56	197	211	242	262
Franchise and property expenses	5	9	9	23	11	8	9	17	45	68	48	45
Franchise advertising and other services expense	83	89	86	258	78	77	74	99	328	-	-	-
Other (income) expense	-	(2)	-	(2)	-	2	-	(1)	1	2	(1)	4
Total costs and expenses, net	146	150	155	451	163	152	141	184	640	552	741	854
Operating Profit	\$ 97	\$ 96	\$ 86	\$ 279	\$ 88	\$ 81	\$ 88	\$ 91	\$ 348	\$ 341	\$ 367	\$ 351
System sales growth												
Reported	3%	7%	6%	5%	6%	2%	(1)%	0%	1%	0%	0%	(1)%
Ex/FX	7%	10%	7%	8%	2%	0%	0%	2%	1%	1%	2%	3%
Ex/FX and 53 rd week	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	2%	1%	N/A
Company sales	\$ 11	\$ 11	\$ 13	\$ 35	\$ 24	\$ 18	\$ 13	\$ 14	\$ 69	\$ 285	\$ 493	\$ 601
Franchisee sales	3,120	3,087	3,079	9,286	3,008	2,876	2,916	3,343	12,143	11,749	11,526	11,398
System Sales	\$ 3,131	\$ 3,098	\$ 3,092	\$ 9,321	\$ 3,032	\$ 2,894	\$ 2,929	\$ 3,357	\$ 12,212	\$ 12,034	\$ 12,019	\$ 11,999
System Same Store Sales Growth	0%	2%	0%	1%	1%	-1%	-1%	0%	0%	0%	-2%	0%
Net Unit Growth	35	49	17	101	48	27	107	1,501	1,683	328	336	474

* See accompanying "Notes to Historical Financial Summary".

** Net unit growth in 2018 includes 1,282 units operating under the Telepizza brand.

YUM! Brands, Inc.
Taco Bell Division Operating Results
(in millions, except unit amounts)

	2019				2018				2017	2016	2015	
	Q1 (unaudited)	Q2 (unaudited)	Q3 (unaudited)	FY (unaudited)	Q1 (unaudited)	Q2 (unaudited)	Q3 (unaudited)	Q4 (unaudited)	FY	FY	FY	FY
Revenues												
Company sales	\$ 197	\$ 213	\$ 216	\$ 626	\$ 243	\$ 253	\$ 265	\$ 276	\$ 1,037	\$ 1,359	\$ 1,540	\$ 1,544
Franchise and property revenues	144	158	158	460	128	134	142	186	590	521	485	447
Franchise contributions for advertising and other services	104	109	115	328	91	97	106	135	429	-	-	-
Total revenues	445	480	489	1,414	462	484	513	597	2,056	1,880	2,025	1,991
Costs and Expenses, Net												
Company restaurant expenses	153	163	166	482	194	193	200	206	793	1,054	1,198	1,200
General and administrative expenses	43	41	40	124	40	41	40	56	177	188	211	221
Franchise and property expenses	9	8	9	26	6	6	5	11	28	22	21	23
Franchise advertising and other services expense	102	110	113	325	90	96	107	135	428	-	-	-
Other (income) expense	-	(1)	-	(1)	-	(1)	-	(2)	(3)	(3)	-	1
Total costs and expenses, net	307	321	328	956	330	335	352	406	1,423	1,261	1,430	1,445
Operating Profit	\$ 138	\$ 159	\$ 161	\$ 458	\$ 132	\$ 149	\$ 161	\$ 191	\$ 633	\$ 619	\$ 595	\$ 546
System sales growth												
Reported	7%	10%	6%	8%	4%	5%	7%	8%	6%	5%	6%	8%
Ex/FX	7%	10%	7%	8%	4%	5%	8%	9%	6%	5%	6%	8%
Ex/FX and 53 rd week	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	7%	5%	N/A
Company sales	\$ 197	\$ 213	\$ 216	\$ 626	\$ 243	\$ 253	\$ 265	\$ 276	\$ 1,037	\$ 1,359	\$ 1,540	\$ 1,544
Franchisee sales	2,309	2,514	2,556	7,379	2,104	2,236	2,339	3,070	9,749	8,786	8,120	7,558
System Sales	\$ 2,506	\$ 2,727	\$ 2,772	\$ 8,005	\$ 2,347	\$ 2,489	\$ 2,604	\$ 3,346	\$ 10,786	\$ 10,145	\$ 9,660	\$ 9,102
System Same Store Sales Growth	4%	7%	4%	5%	1%	2%	5%	6%	4%	4%	2%	5%
Net Unit Growth	33	31	55	119	34	22	37	130	223	237	199	203

* See accompanying "Notes to Historical Financial Summary".

System Same Store Sales Growth

	KFC		Pizza Hut		Taco Bell	
	QTD	YTD	QTD	YTD	QTD	YTD
	%	%	%	%	%	%
Q3 2019	3%		0%		4%	
Q2 2019	6%		2%		7%	
Q1 2019	5%		0%		4%	
Q4 2018	3%	2%	0%	0%	6%	4%
Q3 2018	3%		-1%		5%	
Q2 2018	2%		-1%		2%	
Q1 2018	2%		1%		1%	
Q4 2017	3%	3%	1%	0%	2%	4%
Q3 2017	4%		1%		3%	
Q2 2017	3%		-1%		4%	
Q1 2017	2%		-3%		8%	
Q4 2016	2%	2%	-3%	-2%	3%	2%
Q3 2016	2%		-1%		3%	
Q2 2016	3%		-1%		-1%	
Q1 2016	3%		-1%		1%	
Q4 2015	3%	1%	0%	0%	4%	5%
Q3 2015	5%		1%		4%	
Q2 2015	-2%		-1%		6%	
Q1 2015	-1%		-1%		6%	

Global Unit Count by Brand & Market & Ownership Type
3rd Quarter 2019

	KFC			Pizza Hut			Taco Bell			Total
	Company	Franchise & License	Total	Company	Franchise & License	Total	Company	Franchise & License	Total	
Albania	-	2	2	-	-	-	-	-	-	2
Algeria	-	-	-	-	2	2	-	-	-	2
Andorra	-	-	-	-	1	1	-	-	-	1
Angola	-	9	9	-	1	1	-	-	-	10
Antigua	-	3	3	-	-	-	-	-	-	3
Argentina	-	13	13	-	-	-	-	-	-	13
Armenia	-	9	9	-	2	2	-	-	-	11
Aruba	-	5	5	-	3	3	-	3	3	11
Australia	51	608	659	-	266	266	-	5	5	930
Austria	-	8	8	-	-	-	-	-	-	8
Azerbaijan	-	10	10	-	2	2	-	-	-	12
Bahamas	-	12	12	-	4	4	-	-	-	16
Bahrain	-	24	24	-	16	16	-	-	-	40
Bangladesh	-	21	21	-	17	17	-	-	-	38
Barbados	-	12	12	-	-	-	-	-	-	12
Belarus	-	22	22	-	-	-	-	-	-	22
Belgium	-	1	1	-	107	107	-	-	-	108
Bermuda	-	1	1	-	-	-	-	-	-	1
Bolivia	-	3	3	-	7	7	-	-	-	10
Bonaire	-	1	1	-	-	-	-	-	-	1
Botswana	-	13	13	-	3	3	-	-	-	16
Brazil	-	66	66	-	193	193	-	31	31	290
Brunei	-	18	18	-	15	15	-	-	-	33
Bulgaria	-	27	27	-	-	-	-	-	-	27
Cambodia	-	11	11	-	-	-	-	-	-	11
Canada	-	630	630	-	441	441	4	39	43	1,114
Chile	-	69	69	-	226	226	-	10	10	305
China	-	6,324	6,324	-	2,255	2,255	-	5	5	8,584
Colombia	-	85	85	-	94	94	-	-	-	179
Costa Rica	-	44	44	-	56	56	-	43	43	143
Croatia	-	8	8	-	-	-	-	-	-	8
Curacao	-	7	7	-	4	4	-	-	-	11
Cyprus	-	26	26	-	35	35	-	5	5	66
Czech Republic	-	100	100	-	12	12	-	-	-	112
Denmark	-	10	10	-	-	-	-	-	-	10
Dominica	-	1	1	-	-	-	-	-	-	1
Dominican Republic	-	30	30	-	29	29	-	16	16	75
Ecuador	-	144	144	-	62	62	-	-	-	206
Egypt	-	156	156	-	80	80	-	-	-	236
El Salvador	-	7	7	-	109	109	-	7	7	123
Ethiopia	-	-	-	-	4	4	-	-	-	4
Finland	-	-	-	-	15	15	-	10	10	25
France	-	257	257	-	146	146	-	-	-	403
French Guiana	-	1	1	-	-	-	-	-	-	1
Gabon	-	1	1	-	-	-	-	-	-	1
Georgia	-	5	5	-	-	-	-	-	-	5
Germany	-	173	173	-	79	79	-	-	-	252
Ghana	-	18	18	-	8	8	-	-	-	26
Gibraltar	-	-	-	-	1	1	-	-	-	1
Grand Cayman	-	3	3	-	2	2	-	-	-	5
Greece	-	8	8	-	16	16	-	-	-	24
Grenada	-	4	4	-	2	2	-	-	-	6
Guadeloupe	-	5	5	-	2	2	-	-	-	7
(a) Guam	-	8	8	-	5	5	-	7	7	20

	KFC			Pizza Hut			Taco Bell			Total
	Company	Franchise & License	Total	Company	Franchise & License	Total	Company	Franchise & License	Total	
Guatemala	-	7	7	-	149	149	-	62	62	218
Guyana	-	6	6	-	6	6	-	-	-	12
Honduras	-	15	15	-	56	56	-	-	-	71
Hong Kong	-	80	80	-	108	108	-	-	-	188
Hungary	-	63	63	-	20	20	-	-	-	83
Iceland	-	8	8	-	2	2	-	-	-	10
India	82	328	410	-	437	437	1	42	43	890
Indonesia	-	724	724	-	495	495	-	-	-	1,219
Iraq	-	8	8	-	7	7	-	-	-	15
Ireland	-	37	37	-	20	20	-	-	-	57
Israel	-	-	-	-	91	91	-	-	-	91
Italy	-	38	38	-	-	-	-	-	-	38
Ivory Coast	-	3	3	-	2	2	-	-	-	5
Jamaica	-	37	37	-	11	11	-	-	-	48
Japan	-	1,128	1,128	-	414	414	-	11	11	1,553
Jordan	-	27	27	-	17	17	-	-	-	44
Kazakhstan	-	53	53	-	1	1	-	-	-	54
Kyrgyzstan	-	4	4	-	-	-	-	-	-	4
Kenya	-	22	22	-	4	4	-	-	-	26
Korea	-	190	190	-	346	346	-	14	14	550
Kosovo	-	10	10	-	-	-	-	-	-	10
Kuwait	-	66	66	-	64	64	-	7	7	137
Latvia	-	2	2	-	-	-	-	-	-	2
Lebanon	-	23	23	-	18	18	-	-	-	41
Lesotho	-	7	7	-	-	-	-	-	-	7
Lithuania	-	3	3	-	1	1	-	-	-	4
Luxembourg	-	-	-	-	9	9	-	-	-	9
Macau	-	5	5	-	7	7	-	-	-	12
Macedonia	-	4	4	-	-	-	-	-	-	4
Malawi	-	2	2	-	-	-	-	-	-	2
Malaysia	-	728	728	-	401	401	-	-	-	1,129
Maldives	-	2	2	-	2	2	-	-	-	4
Malta	-	3	3	-	5	5	-	-	-	8
Martinique	-	1	1	-	-	-	-	-	-	1
Mauritius	-	21	21	-	7	7	-	-	-	28
Mexico	-	407	407	-	249	249	-	-	-	656
Military - Africa	-	-	-	-	1	1	-	-	-	1
(a) Military - Asia	-	1	1	-	-	-	-	21	21	22
Military - Europe	-	-	-	-	10	10	-	14	14	24
Military - Iberia	-	1	1	-	-	-	-	-	-	1
Military - Latin America	-	-	-	-	1	1	-	1	1	2
Military - MENA	-	-	-	-	8	8	-	5	5	13
Military - United States	-	-	-	-	19	19	-	-	-	19
Moldova	-	2	2	-	-	-	-	-	-	2
Mongolia	-	12	12	-	13	13	-	-	-	25
Morocco	-	17	17	-	51	51	-	-	-	68
Mozambique	-	14	14	-	3	3	-	-	-	17
Myanmar	-	37	37	-	9	9	-	-	-	46
Namibia	-	21	21	-	-	-	-	-	-	21
Nepal	-	7	7	-	3	3	-	-	-	10
Netherlands	-	68	68	-	5	5	-	3	3	76
New Zealand	-	103	103	-	100	100	-	-	-	203
Nicaragua	-	-	-	-	17	17	-	-	-	17
Nigeria	-	21	21	-	3	3	-	-	-	24
Oman	-	37	37	-	42	42	-	-	-	79
Pakistan	-	88	88	-	100	100	-	-	-	188
Panama	-	45	45	-	43	43	-	9	9	97
Paraguay	-	4	4	-	24	24	-	-	-	28

	KFC			Pizza Hut			Taco Bell			Total
	Company	Franchise & License	Total	Company	Franchise & License	Total	Company	Franchise & License	Total	
Peru	-	130	130	-	139	139	-	2	2	271
Philippines	-	336	336	-	180	180	-	7	7	523
Poland	-	273	273	-	140	140	-	-	-	413
Portugal	-	27	27	-	227	227	-	-	-	254
Puerto Rico	-	82	82	-	58	58	-	36	36	176
Qatar	-	40	40	-	36	36	-	-	-	76
Romania	-	77	77	-	45	45	-	7	7	129
Russia	45	781	826	-	66	66	-	-	-	892
(a) Saipan	-	1	1	-	1	1	-	-	-	2
Saudi Arabia	-	220	220	-	221	221	-	-	-	441
Serbia	-	10	10	-	-	-	-	-	-	10
Singapore	-	87	87	-	77	77	-	-	-	164
Slovakia	-	4	4	-	3	3	-	-	-	7
Slovenia	-	1	1	-	-	-	-	-	-	1
South Africa	48	871	919	-	62	62	-	-	-	981
Spain	-	158	158	-	741	741	-	55	55	954
Sri Lanka	-	39	39	-	64	64	-	3	3	106
StKitts	-	1	1	-	-	-	-	-	-	1
StLucia	-	4	4	-	-	-	-	-	-	4
StMaarten	-	3	3	-	-	-	-	-	-	3
StVincent	-	2	2	-	-	-	-	-	-	2
Sudan	-	-	-	-	1	1	-	-	-	1
Suriname	-	6	6	-	2	2	-	-	-	8
Swaziland	-	7	7	-	-	-	-	-	-	7
Sweden	-	8	8	-	24	24	-	-	-	32
Switzerland	-	6	6	-	8	8	-	-	-	14
Taiwan	-	161	161	-	240	240	-	-	-	401
Tanzania	-	5	5	-	6	6	-	-	-	11
Thailand	-	757	757	-	144	144	-	3	3	904
Trinidad	-	58	58	-	12	12	-	-	-	70
Tunisia	-	5	5	-	5	5	-	-	-	10
Turkey	-	142	142	-	60	60	-	-	-	202
Uganda	-	8	8	-	5	5	-	-	-	13
UK	50	869	919	54	594	648	-	38	38	1,605
Ukraine	-	22	22	-	-	-	-	-	-	22
United Arab Emirates	-	153	153	-	113	113	-	-	-	266
United States	56	3,992	4,048	23	7,342	7,365	469	6,196	6,665	18,078
USVI	-	5	5	-	2	2	-	-	-	7
Uzbekistan	-	5	5	-	-	-	-	-	-	5
Venezuela	-	23	23	-	9	9	-	-	-	32
Vietnam	-	140	140	-	90	90	-	-	-	230
West Bank	-	11	11	-	7	7	-	-	-	18
Zambia	-	4	4	-	6	6	-	-	-	10
Zimbabwe	-	6	6	-	2	2	-	-	-	8
TOTAL	332	23,103	23,435	77	18,455	18,532	474	6,717	7,191	49,158
Total Global Market Count	6	140	140	2	114	114	3	28	28	149

(a) - For PH, units physically located in Guam, Saipan, and Asia Military are managed by the US.

(b) - There were no countries entered into during Q3.

- There were no countries exited during Q3.

Notes to Historical Financial Summary

Note 1: Consult our filings with the Securities and Exchange Commission for additional details about our financial results.

Note 2: Non-GAAP financial results should not be considered replacements for, and should be read together with, the most comparable GAAP financial results. For full financial data and non-GAAP reconciliations, please refer to our filings with the Securities and Exchange Commission.

Note 3: Definitions of terms reflected in this summary are available at *investors.yum.com*.

Note 4: We have reclassified certain other items for the prior periods to be comparable with the classification for the quarter and year to date ended September 30, 2019.

Note 5: Unless otherwise noted, results include the impact of a 53rd week in our 2016 fiscal year.

Note 6: Investment (income) expense, net, primarily reflects the change in the market price of Grubhub common stock and valuation adjustments related to transfer restrictions on the shares.

Note 7: Pizza Hut Division and Worldwide system sales ex F/X include the benefit of our strategic alliance with Telepizza in the fourth-quarter 2018. Adjusting the prior year base to include Telepizza, system sales growth excluding foreign currency translation would have been 6% and 7% Worldwide and 2% for the Pizza Hut Division for both the quarter and year to date ended September 30, 2019.